

SIS 8 – SUSTAINABLE INVESTOR SUMMIT

8th Conference on Sustainable Finance & Impact Investing

PROGRAMME

Zurich | 27 February 2025 | SIX ConventionPoint

IC Institutional
Capital
Forum

FNG
Co-host 2025

THURSDAY 27 FEBRUARY 2025

08:00 - 08:45 Registration
08:45 - 09:00 Welcome and start of the event
13:10 - 14:10 Common Lunch
17:50 - 18:00 Closing remarks
18:00 - 21:00 Common Apéro and farewell

Keynotes and Panel Discussions:

08:00
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08:45 REGISTRATION AND WELCOME COFFEE



Room: AUDITORIUM

08:45
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09:00 **WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR**

- Hans-Peter Dohr, Managing Partner, ICA Institutional Capital Associates
- Mario Weiss, Managing Director, ICF Institutional Capital Forum
- Natalie Benz, Deputy Chairwoman and Chief Financial Officer of the Board, FNG - Forum Nachhaltige Geldanlagen e.V.

Conference Chair: Volker Weber, Co-CEO | Chief Sustainable Officer, NIXDORF Kapital

09:00
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09:40 **PANEL DISCUSSION: - ENG - NAVIGATING 2025: POLITICAL AND SUSTAINABLE FINANCE CHALLENGES FROM A EUROPEAN AND SWISS PERSPECTIVE**

Moderator:
Carmen Sprus, EMEIA Sustainability Lead | Strategy and Transactions, EY

- Christopher Greenwald, Head of Sustainable Investing, LGT Bank Switzerland
- Dr. Agnes Neher, Head Responsible Investment, Baloise Asset Management
- Dr. Stephan Werner, CEO Pax AM, Pax Asset Management

09:40
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10:20 **PANEL DISCUSSION: - ENG - SWISS STEWARDSHIP CODE: A NEW STANDARD FOR RESPONSIBLE INVESTING**

Moderator:
Simon Gupta, Founder & Managing Director, Broadpeak

- Dr. Florian Bitsch, Lead Sustainable Investment Officer, Helvetia Versicherungen
- Katja Brunner, Director Legal & Regulatory, Swiss Sustainable Finance
- Aurélia Fäh, Senior Sustainability Expert, Asset Management Association Switzerland (AMAS)
- Matthias Narr, Head Engagement, Ethos Foundation

10:20
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10:50 MORNING COFFEE AND NETWORKING BREAK



-ENG- Keynote or discussion in English language

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	<p>PANEL DISCUSSION: GLOBALE ESG-ANSÄTZE IM WANDEL – EINE SCHWEIZER PERSPEKTIVE ZWISCHEN PRAXISERFAHRUNG UND STRATEGISCHER KAPITALALLOKATION</p>
10:50 – 11:30	<p>Moderator: Philippe Rossel, Principal, Mercer Alternatives</p> <ul style="list-style-type: none"> • Fabrizio Di Bauda, Sustainability specialist and deputy head of investments, Basellandschaftliche Pensionskasse • Marie Seiler, CEO, Pensimo Management • Beat Zaugg, Senior ESG Consultant, Mobiliar Asset Management • Christian Zoss, Head of Investments & Executive Board Member, Avadis Vorsorge

Room: AUDITORIUM

Room: CONNECT

11:30 – 11:50	<p>KEYNOTE: CHANCEN NUTZEN, ZUKUNFT GESTALTEN: WERTSCHÖPFUNG IN DER ENERGIEWENDE</p> <p>Marco van Daele, CEO, SUSI Partners</p>	11:30 – 11:50	<p>KEYNOTE: - ENG - WELCOME TO THE JUNGLE: A STEP-BY-STEP APPROACH TO NATURE AND BIODIVERSITY INVESTMENT PROCESSES</p> <p>Kyra Gibhardt, Team-lead EMEA Climate Change Specialist Consultants, MSCI</p>
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11:50 – 12:30	<p>PANEL DISCUSSION: - ENG - NAVIGATING THE ENERGY TRILEMMA: SECURING INVESTMENTS AMIDST SUSTAINABILITY, AFFORDABILITY, AND SUPPLY CHALLENGES</p> <p>Moderator: Leonard Niesel, Senior Associate – Infrastructure Investments, Mercer Alternatives</p> <ul style="list-style-type: none"> • Danielle Brassel, Head of Responsible Investment, Zurich Insurance Company • Daniel Kricheff, Senior Director, Sustainability Strategies Group, MetLife Investment Management • Witold Marais, Investment Director, Mirova • Raphaella Schmid, Head of ESG & Sustainability, SUSI Partners 	11:50 – 12:30	<p>PANEL DISCUSSION: - ENG - FINANCING RESILIENCE: HOW SHOULD WE BE INVESTING TO ENABLE EMERGING MARKETS TO THRIVE AMID GLOBAL SHOCKS?</p> <p>Moderator: Charlie Graham-Brown, General Partner, Seedstars</p> <ul style="list-style-type: none"> • Sarita Bartlett, Senior Portfolio Manager - Fund Investments, Finfund • Kärim Chatti, Investor Relations DACH, Triodos Investment Management • Lena-Katharina Gerdes, Programme Manager, SDG Impact Finance Initiative (SIFI) • Thomas Klein, Managing Director, DEG Impact
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12:30 – 13:10	<p>PANEL DISCUSSION: - ENG - PRIVATE EQUITY - ESG & IMPACT: CAN PRIVATE EQUITY DELIVER ON ITS PROMISES AND ACHIEVE SUCCESSFUL EXITS AMIDST INCREASING ENVIRONMENTAL / SOCIAL PRESSURES AND OPPOSING POLITICAL AGENDAS?</p> <p>Moderator: James Boakes, Senior Impact Solutions Analyst, Mercer Alternatives</p> <ul style="list-style-type: none"> • Amara Goeree, Sustainability Director Private Equity, Schroders Capital • Nicolas Muller, Head of Private Equity Partnerships, Managing Director, Blue Earth Capital • Roberto Francesco Quagliuolo, Deputy Head of Private Equity and Head of Italy, Tikehau Capital • Uwe Schober, CIO (PE), Head of Private Equity, Finance in Motion 	12:30 – 13:10	<p>PANEL DISCUSSION: DER IMMOBILIENMARKT IM SPANNUNGSFELD VON NACHHALTIGKEIT UND REGULIERUNG: CHANCEN UND HERAUSFORDERUNGEN FÜR INSTITUTIONELLE INVESTOREN</p> <p>Moderator: Prof. Dr. Michael Trübstein, Head MScRE-Program President RICS (CH), Hochschule Luzern (HSLU)</p> <ul style="list-style-type: none"> • Rudolf Hilti, Founding Chair, The System Change Foundation Founder & CEO, RHEINEST • Heskel Nathaniel, Co-Founder, CEO and Managing Director, Trockland Management • Tanja Volkshaimer, Head of Fund Management, NEXT Generation Invest • Cornel Widmer, Head of Group Real Estate, Zurich Insurance Company
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13:10 – 14:10	LUNCH AND NETWORKING BREAK	
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Room: AUDITORIUM

Room: CONNECT

<p>14:10 – 14:50</p>	<p>PANEL DISCUSSION: NACHHALTIGE VERÄNDERUNG AKTIV GESTALTEN: DIE ROLLE VON ACTIVE OWNERSHIP, KAPITAL- ALLOKATION UND ADVOCACY</p> <p>Moderator: Thomas Breitenmoser, Head Investment- Consulting/Controlling, Member of Management, Complementa</p> <ul style="list-style-type: none"> • Glen Boschi, Head of Engagement and Client Relations Manager, Inrate • Kärim Chatti, Investor Relations DACH, Triodos Investment Management • Dr. Jan Amrit Poser, Chief Sustainable Investment Officer, Co-Founder, radicant bank 	<p>14:10 – 14:50</p>	<p>PANEL DISCUSSION: DIE ZUKUNFT VON ESG REPORTING: (SELBST-) REGULIERUNG MEISTERN UND UNGENUTZTES REPORTINGPOTENZIAL AKTIVIEREN</p> <p>Moderator: Vera Geis, Key Account Manager, ClimatePartner</p> <ul style="list-style-type: none"> • Dr. Marco Haase, Senior ESG Manager, Avadis Vorsorge • Philipp Kuschbert, Solutions Lead DACH, Clarity AI • Dr. Josef Obergantschnig, Chief Impact Officer, NIXDORF Kapital
<p>14:50 – 15:10</p>	<p>KEYNOTE: NACHHALTIG AM US-AKTIENMARKT INVESTIEREN</p> <p>Claus Hecher, Regional Head of ETF Sales DACH and Nordics, BNP Paribas Asset Management</p>	<p>14:50 – 15:10</p>	<p>KEYNOTE: - ENG - AI - OVERVIEW AND OUTLOOK FOR AN ONGOING REVOLUTION</p> <p>Karen Kharmandarian, CIO & CEO of Thematics AI& Robotics Strategy, Thematics Asset Management</p>
<p>15:10 – 15:50</p>	<p>PANEL DISCUSSION: GREENWASHING-FALLEN IM FINANZSEKTOR VERMEIDEN: HERAUSFORDERUNGEN, RISIKEN UND LÖSUNGSANSÄTZE</p> <p>Moderator: Andreas Knörzer, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> • Erol Bilecen, Leiter Sustainable Finance, Swiss Bankers Association (SBA) • Stefan Gross, Head Sustainable Finance Unit Supervisory Policy & Legal Expertise Division, Swiss Financial Market Supervisory Authority FINMA • Natalia Soboleva, Head CIO Office (Compliance, Governance, Sustainability) , Generali Insurances • Thomas van Ditzhuyzen, Partner Business Development, AvelaLaw 	<p>15:10 – 15:50</p>	<p>PANEL DISCUSSION: - ENG - TRANSFORMING SUSTAINABLE FINANCE THROUGH AI: BRIDGING THE GAP BETWEEN INNOVATION AND IMPLEMENTATION</p> <p>Moderator: Matthias Niklowitz, Journalist & Analyst, HZ Insurance Magazine</p> <ul style="list-style-type: none"> • Parag Cameron-Rastogi, Director, Real Asset Analytics, GRESB BV • Karen Kharmandarian, CIO & CEO of Thematics AI& Robotics Strategy, Thematics Asset Management • Romain Leroy-Castillo, Director of Projects, Swiss Sustainable Finance • Tomas van der Heijden, CEO & Co-Founder, Briink Intelligence
<p>15:50 16:20</p>	<p>AFTERNOON COFFEE AND NETWORKING BREAK</p>		



Room: AUDITORIUM

<p>16:20 – 17:00</p>	<p>PANEL DISCUSSION: - ENG - SUSTAINABLE & IMPACT PRIVATE DEBT: THE CURRENT LANDSCAPE, THE FUTURE DIRECTION</p> <p>Moderator: Siti Dawson, Senior Director, Cambridge Associates</p> <ul style="list-style-type: none"> • Johnny Brom, Founder and CIO, SAIL Investments • Joël Hübscher, Senior Portfolio Manager, Pensionskasse des Bundes PUBLICA • Audrey Lambry, IC Member, Impact Manager, Eurazeo • Dr. Philipp Wagner, Executive Director, LGT Capital Partners
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Room: AUDITORIUM

**PANEL DISCUSSION: - ENG -
BUILDING RESILIENT PORTFOLIOS: THE ROLE OF SUSTAINABLE FIXED-INCOME INVESTMENTS**

Moderator:

17:00

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17:50

- Bernd Krajnik**, Partner, EY EMEA SaT Sustainability Solution Lead, EY
- **Ilija Chelomianski**, Portfolio Manager, Fidelity International
 - **Sandro Croce**, Chief Investment Officer, Fixed Income, Lombard Odier Investment Managers
 - **Annelies Peeters**, Institutional Senior Fixed Income Fund Manager, Candriam
 - **Blaise Roduit**, Head Fixed Income, Baloise Asset Management
 - **Winfried Weigl**, Senior Portfolio Manager Fixed Income, MEAG – A Munich Re company

17:50

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18:00

CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST

18:00 - 21:00 APÉRO, HOSTED BY:



21:00 **END OF THE CONFERENCE**

Conference photos will be available for download here during the event:



If you would like to provide feedback on the SIS Conferences or have any questions about attending, speaking at or sponsoring the SIS Conferences, please contact:

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