

SIS 6 - SUSTAINABLE INVESTOR SUMMIT

6th Conference on Sustainable Finance & Impact Investing

**Sustainable
Investor
Summit**
D-A-CH 2023

Germany Forum

PROGRAMME

16-17 May 2023 | Steigenberger Icon Frankfurter Hof

TUESDAY, 16 MAY 2023, DAY 1

08:00 – 08:50	REGISTRATION AND WELCOME COFFEE	
08:50 – 09:10	<p>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</p> <ul style="list-style-type: none"> Hans-Peter Dohr, Managing Partner, IC Institutional Capital Mario Weiss, Managing Director, ICF Institutional Capital Forum Sascha Görlitz, Executive Director, FNG – Forum Nachhaltige Geldanlagen e.V. <p>Conference Chair: Volker Weber, Co-CEO Chief Sustainable Officer, Nixdorf Kapital</p> <p>Moderator Salon 15: Sascha Görlitz, Executive Director, FNG – Forum Nachhaltige Geldanlagen e.V.</p>	
09:10 – 09:50	<p>PANEL DISCUSSION: - ENG - THE EUROPEAN GREEN DEAL AND INVESTMENT IMPLICATIONS</p> <p>Moderation: Michael Franz Schmidt, Member of the Board, DVFA - Society of Investment Professionals in Germany</p> <ul style="list-style-type: none"> Roger Havenith, Deputy Chief Executive, European Investment Fund (EIF) Katja Lammert, Chief Administration Officer, MEAG Annika Milz, Head of Institutional Asset Management, Fidelity International Kestutis Sadauskas, Deputy Director General, DG MARE – European Commission 	
09:50 – 10:30	<p>PANEL DISCUSSION: VERANTWORTLICH WIRTSCHAFTEN – NACHHALTIG INVESTIEREN</p> <p>Moderation: Wiebke Merbeth, Partner, Monitor Deloitte</p> <ul style="list-style-type: none"> Dr. Karin Bassler, Managing Director, Arbeitskreis Kirchlicher Investoren (AKI) Steffen Fuchs, Sustainability Officer, VPV Versicherungen Jon Gallop, Head of Sustainable Investments, HanseMercur Trust Barbara Wokurka, Head of Impact Investing, FINVIA Family Office 	
10:30 – 11:10	COFFEE AND NETWORKING BREAK 	11:10 START OF BLUEINVEST@SIS6 IN SALON 4-5 

Ballroom

Salon 15

11:10 – 11:50	<p>PANEL DISCUSSION: IMPACT MIT AKTIENINVESTMENTS: MIT VOTING UND ENGAGEMENT DIE TRANSFORMATION VORANTREIBEN</p> <p>Moderation: Prof. Dr. Dirk Söhnholz, Founder & CEO, Soehnholz ESG</p> <ul style="list-style-type: none"> Uli Krämer, Chief Investment Officer, KEPLER FONDS KAG Dr. Ralf Seiz, Chief Executive Officer Finreon, Lecturer University of St. Gallen (HSG) Antje Stobbe, Head of Stewardship, Allianz Global Investors Johannes P. Weber, Programme manager, BMW Foundation Herbert Quandt 	11:10 – 11:50	<p>PANEL DISCUSSION: - ENG - AUTHORITARIAN REGIMES AND HUMAN RIGHTS: INVESTMENT RISK MANAGEMENT AND IMPACT INVESTMENT</p> <p>Moderation: Tommy Piemonte, Head of Sustainable Investment Research, Bank für Kirche und Caritas</p> <ul style="list-style-type: none"> Dr. Stefan Fritz, Managing Director, Stiftungszentrum der Erzdiözese München und Freising Dr. Tatjana Xenia Puhon, Head of Investment Management Executive Committee Member, TOBAM David A. Reusch, Managing Director Missionszentrale der Franziskaner, Chairman of the board CRIC – Corporate Responsibility Interface Center e. V. Jelena Stamenkova van Rumpt, Director of Responsible Investment, Anthos Fund & Asset Management
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- ENG - Keynote or discussion in English language

	Ballroom		Salon 15
11:50 – 12:10	<p>KEYNOTE: INVESTIEREN IN ZEITEN DES KLIMAWANDELS: DER WEG IN RICHTUNG NETTO-NULL & SCHLIESSEN DER VERSICHERUNGSLÜCKE</p> <p>Nils Ossenbrink , Managing Partner and Head of Distribution & Products, Twelve Capital</p>	11:50 – 12:10	<p>KEYNOTE: ÖKOLOGISCHER UND SOZIALER IMPACT DURCH FINANZIERUNG SOLARBETRIEBENER ELEKTRIFIZIERUNG IN SUB-SAHARA AFRIKA</p> <p>Dr. habil. Moritz Isenmann, Senior Impact and Sustainability Manager, Invest in Visions</p>
12:10 – 12:50	<p>PANEL DISCUSSION: KLIMASZENARIEN STATT KRISTALLKUGEL: KLIMAINFORMIERTE KAPITALMARKT-ERWARTUNGEN ALS LÖSUNGSANSATZ FÜR INSTITUTIONELLE ANLEGER</p> <p>Moderation: Andreas Knörzer, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> • Claudia A. Bolli, Director Head Responsible Investing, Swiss Re Group Asset Management • Dr. Maximilian Horster, Head of ISS ESG, ISS ESG • Gerold Koch, Head of Sustainable Investment Advice, Allianz Global Investors • Heinz Thomas Striegler, Chairman of Supervisory Board, Ev. Zusatzversorgungskasse (EZVK) 	12:10 – 12:50	<p>PANEL DISCUSSION : - ENG - IS BLENDED FINANCE A “MUST HAVE” FOR IMPACT INVESTING IN EMERGING MARKETS GIVEN THE CURRENT ECONOMIC SITUATION?</p> <p>Moderation: Thomas Klein, Managing Director, DEG Impact</p> <ul style="list-style-type: none"> • Dr. Johannes Feist, Chief Executive Officer, Mikro Kapital • Nick Parsons, Managing Director & Head of Research, ThomasLloyd Group • Sylvia Wisniwski, Managing Director, Finance in Motion
12:50 – 14:00	LUNCH AND NETWORKING BREAK		
14:00 – 14:20	<p>KEYNOTE: SFDR SEIT DEM 01.01.2023: ALLE REGULARIEN AUF DEM TISCH?</p> <p>Oliver Dreher LL.M., Partner Head of Debt Capital Markets, Dentons</p>	14:00 – 14:40	<p>PANEL DISCUSSION: IMPACT INVESTING: “WISHFUL THINKING” ODER “THE NEW NORMAL”? IM GESPRÄCH MIT STIFTUNGEN & FAMILY OFFICES</p> <p>Moderation: Susanne Bregy, Head of Impact Investing, Phineo</p> <ul style="list-style-type: none"> • Ronny Geißler, Director IB Foundation, Internationaler Bund (IB) • Rudolf Hilti, Chair & Founder, The System Change Foundation • Patrick Knodel, Founder PANDION INNOVATION for IMPACT GmbH, CEO knodel foundation • Dagmar Nixdorf, Founder & Chairwoman of the Supervisory Board, Nixdorf Kapital
14:20 – 14:40	<p>KEYNOTE: - ENG - IMPACT INVESTING GLOBALLY AND IN GERMANY: WHERE ARE WE & WHERE DO WE NEED TO GO?</p> <p>Prof. Dr. Timo Busch, Professor of Management & Sustainability, University of Hamburg</p>		
14:40 – 15:20	<p>PANEL DISCUSSION: - ENG - IMPACT INVESTING GLOBALLY AND IN GERMANY: WHERE ARE WE & WHERE DO WE NEED TO GO?</p> <p>Moderation: Prof. Dr. Timo Busch, Professor of Management & Sustainability, University of Hamburg</p> <ul style="list-style-type: none"> • Jaclyn Bouchard, EVP Head of ESG Solutions & Corporate Responsibility, Preqin • Keimpe Keuning, Principal, LGT Capital Partners • Virginie Pelletier, Director ESG & climate solutions, Moody’s Analytics • Andri Stocker, Regional Director DACH, Clarity AI 	14:40 – 15:20	<p>PANEL DISCUSSION: - ENG - TRANSFORMING THE AGRIFOOD SECTOR: RISKS AND OPPORTUNITIES FOR INVESTORS</p> <p>Moderation: Dr. Vanesa Rodriguez Osuna, Food Systems Lead, UNEP Finance Initiative</p> <ul style="list-style-type: none"> • Arne Philipp Klug, Biodiversity Research Director, MSCI Inc. • Dr. Klaus Kunz, VP, Head of ESG / External Engagement and Performance Reporting, Bayer • Paul McMahon, Co-founder & Managing Partner, SLM Partners
15:20 – 15:40	<p>KEYNOTE: ESG-ANSÄTZE IM PRIVATE EQUITY-MARKT</p> <ul style="list-style-type: none"> • Kevin Naumann, Partner - Financial Services - Asset Management Consulting, KPMG • Martin Richter, Manager, KPMG 	15:20 – 15:40	<p>KEYNOTE: - ENG - ENERGY TRANSITION, ENERGY INDEPENDENCE AND NATIONAL INTERESTS: WHEN POLICIES COLLIDE</p> <p>Matthew Breidert, Managing Director & Senior Portfolio Manager, Ecofin Advisors Limited</p>

- ENG - Keynote or discussion in English language

TUESDAY, 16 MAY 2023, DAY 1

15:40 – 16:10 AFTERNOON COFFEE AND NETWORKING BREAK



Ballroom

Salon 15

PANEL DISCUSSION: - ENG - ENERGY TRANSITION - CURRENT INVESTMENT TRENDS
 Moderation: **Dr. Klaus Bader**, Partner, Norton Rose Fulbright LLP

16:10 – 16:50

- **Dr. Bernhard Graeber**, Managing Director Alternative Assets, EB-SIM
- **Nick Parsons**, Managing Director & Head of Research, ThomasLloyd Group
- **Kai Rintala**, Managing Director, Taaleri Energia
- **Dr. Timm Rössel**, Managing Partner, Etanomics (Viessmann Group)

PANEL DISCUSSION: - ENG - EMERGING TRENDS AND BEST PRACTICE IN PRIVATE DEBT SUSTAINABLE INVESTING
 Moderation: **Olga Braun-Cangl**, Senior Investment Director, Cambridge Associates

16:50 – 17:50

- **Bernhard Eikenberg**, Partner | CIM Emerging Markets, Community Investment Management (CIM)
- **Tobias Lideus**, Principal - Direct Lending, Ares Management Corporation
- **Patrick Peura**, ESG Engagement Manager, Allianz Investment Management
- **Priscilla Schnepfer**, Investment Manager | Debt Funds, European Investment Fund (EIF)
- **Dr. Philipp Wagner**, Executive Director, LGT Capital Partners

KEYNOTE: - ENG - GENERATING POSITIVE RETURNS FOR INVESTORS AND THE PLANET THROUGH SUSTAINABLE FORESTRY

16:10 – 16:30

Michael Strzelecki, Managing Director | Business Development Senior Timberland Portfolio Manager, Manulife Investment Management

PANEL DISCUSSION: - ENG - HOW MUCH TIMBER BELONGS INTO THE INSTITUTIONAL PORTFOLIO?

Moderation: **Christian Salow**, Managing Director, alternative investor information (altii)

- 16:30 – 17:30
- **Jyri Hietala**, Fund Manager, United Bankers
 - **Roger Naylor**, Portfolio Manager | Evli Impact Forest Fund, Evli Fund Management
 - **Michael Strzelecki**, Managing Director | Business Development | Senior Timberland Portfolio Manager, Manulife Investment Management
 - **Wendelin von Gravenreuth**, Senior Manager Global Forest Investments, MEAG
 - **Christian Winkler**, Managing Partner & Founder, asc impact

KEYNOTE: - ENG - INVEST IN EKITI
HE Biodun Abayomi Oyebanji, The Executive Governor, Ekiti State Government

17:30 – 17:50

17:50 – 18:00 CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST ON DAY 1

FROM 18:30 DINNER AT THE HOTEL'S EHRENHOFTERRASSE, HOST:



SALON 7-8: WORKSHOP - MIFIDII - ABFRAGE DER NACHHALTIGKEITSPRÄFERENZEN: GUT GEMEINT, ABER WIRKLICH DURCHDACHT? RAHMENWERK, LEITFADEN, PRAKTISCHE UMSETZUNG.

14:00 – 15:00 Moderation:

- **Sascha Görlitz**, Executive Director, FNG – Forum Nachhaltige Geldanlagen e.V.
- **Norman Wirth**, Geschäftsführender Vorstand, AfW Bundesverband Finanzdienstleistung e. V.

Interaktive Session für Vermögensverwalter und Interessierte.

WEDNESDAY, 17 MAY 2023, DAY 2

08:30 – 08:50	REGISTRATION AND WELCOME COFFEE
08:50 – 09:00	<p>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</p> <ul style="list-style-type: none"> • Hans-Peter Dohr, Managing Partner, IC Institutional Capital • Mario Weiss, Managing Director, ICF Institutional Capital Forum • Sascha Görlitz, Managing Director, FNG – Forum Nachhaltige Geldanlagen e.V. <p>Konferenzleiter: Volker Weber, Co-CEO Chief Sustainable Officer, Nixdorf Kapital</p> <p>Moderator Salon 15: Sascha Görlitz, Executive Director, FNG – Forum Nachhaltige Geldanlagen e.V</p>
09:00 – 09:40	<p>PANEL DISCUSSION: NACHHALTIGKEITSORIENTIERTE BANKEN IM AUGE DES ESG TORNADOS - WIE KANN DEN UNTERSCHIEDLICHSTEN INTERESSEN BEGEGNET WERDEN?</p> <p>Moderation: Andreas Knörzer, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> • Dr. Heiko Bailer, Head ESG Investment & Research, LBBW Asset Management • Dr. Johannes Ortner, Board member, ALIA • Inka Winter, Chief Sustainability Officer, Fürstlich Castell'sche Bank

Ballroom

Salon 15

09:40 – 10:20	<p>PANEL DISCUSSION: - ENG - ADDRESSING THE ENERGY AND SUPPLY CHAIN CRISIS AND THE ROLE OF INFRASTRUCTURE INVESTMENTS</p> <p>Moderation: Hendrik van Rahden, Managing Director, FIRSTavenue</p> <ul style="list-style-type: none"> • Dr. Bernd Kreuter, Managing Partner, Palladio Partners • Vittorio Lacagnina, Partner, Apollo Global Management, Inc. • Igor Lukin, Managing Director, Allianz Capital Partners • Daniel von Preyss, Head of PE/Infrastructure, Impax Asset Management 	09:40 – 10:40	<p>PANEL DISCUSSION : CIRCULAR ECONOMY - DIE 5. INDUSTRIELLE REVOLUTION</p> <p>Moderation: Andreas Mucke, Managing Director, Circular Economy Accelerator</p> <ul style="list-style-type: none"> • Cornelia Frentz, Manager Corporate Governance, European Circular Bioeconomy Fund (ECBF) • Silke Küstner, Project Manager Circular Economy, WWF Germany • Tara Nitz, Global Circular Economy Manager, Covestro Deutschland • Lisa Schmitt, Investment Manager, Rentenbank
10:20 – 10:40	<p>KEYNOTE: - ENG – MANAGING INVESTMENT GRADE CREDIT WITH POSITIVE NET IMPACT</p> <p>Aapo Alenius, Portfolio Manager, Aktia Asset Management</p>		

10:40 – 11:20	MORNING COFFEE AND NETWORKING BREAK	
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11:20 – 12:00	<p>PANEL DISCUSSION: - ENG - ESG BONDS – GETTING EVEN MORE ATTRACTIVE AFTER RISEN INTEREST RATES?</p> <p>Moderation: Anton Bonnländer, Founder & Partner, REPUBLIC SUSTAINABLE FINANCE CONSULTING</p> <ul style="list-style-type: none"> • Tobias Ettl, Chief Compliance Officer, ONE group solutions • Uli Krämer, Chief Investment Officer, KEPLER FONDS KAG • Daniel Kricheff, Director, Global Credit Research - Sustainability, MetLife Investment Management 	11:20 – 12:00	<p>PANEL DISCUSSION: GENDER DIVERSITY: WIE AKTIV KÖNNEN INSTITUTIONELLE INVESTOREN DAS „S“ DURCH IHRE ESG-KRITERIEN BEEINFLUSSEN?</p> <p>Moderation: Manuela M. Fröhlich, Co-Founder & Partner, Fondsfrauen GmbH</p> <ul style="list-style-type: none"> • Katharina Latif, Managing Director, ClimatePartner Impact • Leanne Mair, Founder & Managing Director, Benefactum Consulting • Nicola Schierz, Principal Insurance Consulting Lead, Mercer • Silke Stremlau, Member of the Board Hannoversche Kassen, Chairperson of the Sustainable Finance Advisory Committee of the Federal Government of Germany
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- ENG - Keynote or discussion in English language

Ballroom		Salon 15	
12:00 – 12:20	<p>KEYNOTE: - ENG - REAL ESTATE ESG LANDSCAPE</p> <p>Nico Rheims, Managing Director, Ardian</p>	12:00 – 12:20	<p>KEYNOTE: - ENG - WHAT SHOULD ASSET OWNERS EXPECT FROM ASSET MANAGERS?</p> <ul style="list-style-type: none"> • Félix Guérot, Senior Consultant, Indefi • Emmanuel Parmentier, Managing Partner, Indefi
12:20 – 13:00	<p>PANEL DISCUSSION: DAS „S“ IN ESG – WELCHE SOZIALEN ANFORDERUNGEN MÜSSEN IMMOBILIENUNTERNEHMEN UND -PROJEKTE JETZT ERFÜLLEN?</p> <p>Moderation: Karin Barthelmes-Wehr, Managing Director, Institute for Corporate Governance in the German Real Estate Industry (ICG)</p> <ul style="list-style-type: none"> • Sophie Kazmierczak, Board Member and Co-head Real Estate Working Group, Bundesinitiative Impact Investing • DI Hubert Rhomberg, Managing Director, Rhomberg Holding GmbH • Isabella Chacón Troidl, CEO, BNP Paribas Real Estate Investment Management Germany 	12:20 – 13:00	<p>PANEL DISCUSSION: - ENG - CAN PRIVATE EQUITY BE AN ENABLER OF LPS' SUSTAINABILITY TRANSITION AMBITIONS?</p> <p>Moderation: Emmanuel Parmentier, Managing Partner, Indefi</p> <ul style="list-style-type: none"> • Kayode Akinola, Head Private Equity Directs, BlueEarth Capital • Young-jin Choi, Co-Head IMM workinggroup Bundesinitiative Impact Investing, Director of Impact & ESG Vidia Equity • Julia Giese, Principal, KKR • Dr. Moritz Paulus, Investment Director, Trill Impact Advisory GmbH
13:00 – 13:10	CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND THE HOST		
13:10 – 14:00	STANDING BUFFET AND END OF THE EVENT		



We would like to take this opportunity to thank our sponsors and supporters:

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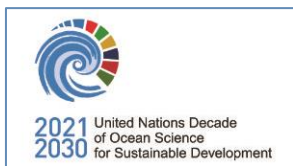
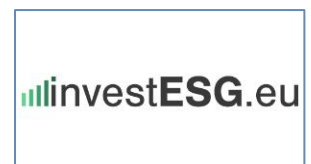
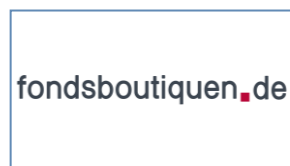
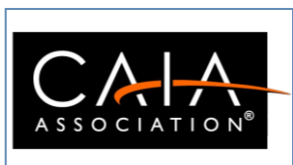
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11:10	WELCOME REMARKS	
-	Daniela Cedola , Partner, BlueInvest	
11:15	Klaas de Vos , Independent Consultant, Ocean Fox Advisory	
11:15	BLUEINVEST INVESTOR REPORT	
-	Daniela Cedola , Partner, BlueInvest	
11:30		
	THE BIG PICTURE	
	Moderated panel discuss on how investment in the blue economy has progressed in the last few years as well as opportunities and challenges in the sustainable blue economy.	
11:30	Moderation: Klaas de Vos , Independent Consultant, Ocean Fox Advisory	
-		
12:10	<ul style="list-style-type: none"> Antje Biber, Head of SDG Office, FERl Dr. Steffen Knodt, Head of the Fraunhofer Sustainable Ocean Business Centre, Fraunhofer Institute Olivier Raybaud, Managing Director, SWEN Capital Partners 	
12:10	EIF IMPACT MANAGEMENT FRAMEWORK	
-	Adelaide Cracco , Head of Climate & Environmental Impact Investments, EIF	
12:50		
12:50	NETWORKING LUNCH	
14:00	MOBILISING CAPITAL FOR THE SUSTAINABLE BLUE ECONOMY	
-	Moderation: Paul Walentynowicz , Managing Partner, AMA International	
14:00	<ul style="list-style-type: none"> Markus Böhm, Founding Partner, Planet Ocean Fund Frédéric Degret, Founder and CEO, NOAH ReGen Blue Carbon Lab 	
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15:00	<ul style="list-style-type: none"> Chris Gorell Barnes, Founding Partner, Ocean 14 Capital Stephanie Rakels, Chief Development Officer, Aqua Spark Kai Wiegler, Sector Economist Marine Biodiversity and Sustainable Fisheries, KfW 	
15:00	OCEAN RISK	
-	Moderation: Klaas de Vos , Independent Consultant, Ocean Fox Advisory	
15:00	<ul style="list-style-type: none"> Sabina Bals, Advisor Sustainable Finance & Policy, WWF Germany Paul-A. Buchwitz, Head of ESG Thematic Equity, DWS Donagh Cagney, Policy Director, Ocean Energy Europe Torsten Thiele, Founder, Global Ocean Trust 	
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15:40	COFFEE BREAK	
16:10	INNOVATION IN THE BLUE ECONOMY	
-	Moderation: Catherine Frideres , Senior Manager, BlueInvest	
17:00	<ul style="list-style-type: none"> Brenda Barr, Group Financial Controller, XOCEAN Endijs Bernics, Head of Business Development, Aeronos Andrew Eckhardt, Co-Founder, Next Tuna 	
17:00	CLOSING REMARKS	
-	Daniela Cedola , Partner, BlueInvest	
17:20	Klaas de Vos , Independent Consultant, Ocean Fox Advisory	

FROM 18:30 DINNER AT THE HOTEL'S EHRENHOFTERRASSE, HOST:

