



5th SUSTAINABLE INVESTOR SUMMIT 2022
Zurich, 05 May 2022

08:00 – 08:50	REGISTRATION AND WELCOME COFFEE
08:50 – 09:00	<p>WELCOME ADDRESS BY HOST AND CHAIR</p> <ul style="list-style-type: none"> ▪ Hans-Peter Dohr, Managing Partner, IC Institutional Capital ▪ Patrick Wirth, Vice Chair, Forum Nachhaltige Geldanlagen (FNG)
09:00 – 09:20	<p>OPENING KEYNOTE: NEXT STEPS ON THE ROAD TO NET ZERO – FROM GOAL SETTING TO IMPLEMENTATION</p> <p>Speaker: Dr. Ingo Marten, Managing Partner, Stafford Capital Partners</p>
09:20 – 10:00	<p>PANEL DISCUSSION: THE GLOBAL PERSPECTIVE - OPPORTUNITIES & CHALLENGES FOR INVESTORS AND COMPANIES ON THE PATH TO CLIMATE NEUTRALITY BY 2050</p> <p>Moderator: Julia Beyerunge, Team Lead Financial Services, ClimatePartner</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Albert Brenninkmeijer, Managing Director Client Advisory & Solutions, Anthos Fund & Asset Management ▪ Dr. Agnes Neher, Head Responsible Investment, Baloise Group ▪ Evelyne Pflug, Chief Executive Officer and Co-Founder, The Singularity Group
10:00 – 10:20	<p>KEYNOTE: CO2 RISK MANAGEMENT FOR REAL ESTATE</p> <p>Speakers:</p> <ul style="list-style-type: none"> ▪ Michael Ludwig Denk, Managing Director, Quadoro Investment ▪ Marco Scheurer, Managing Director, Sustainable Real Estate
10:20 – 10:50	MORNING COFFEE AND NETWORKING BREAK
10:50 – 11:10	<p>KEYNOTE: GREEN FINTECH – GLOBALANCE WORLD: HOW TO BRING DATA TO LIFE</p> <p>Speaker: Daniel Bruderer, Head of Business Development, Globalance Bank</p>
11:10 – 11:50	<p>PANEL DISCUSSION: ESG DATA - QUO VADIS? - CHALLENGES FOR ASSET MANAGERS AND INVESTORS</p> <p>Moderator: Albert Reiter, CFA, Chief Executive Officer, investRFP.com & investESG.eu</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Julia Beyerunge, Team Lead Financial Services, ClimatePartner ▪ Daniel Bruderer, Head of Business Development, Globalance Bank ▪ Andrea Fix, Senior ESG Consultant, MSCI ESG Research ▪ Janine Hofer-Wittwer, CFA, Senior Product Manager, SIX Financial Information ▪ Julia Schiffer, Partner, Mercer Alternatives
11:50 – 12:10	<p>KEYNOTE: THE IMPLEMENTATION OF THE SUSTAINABLE FINANCE REGULATIONS NEARING THE FINISH LINE</p> <p>Speaker: Dr. Kai Goretzky, Partner, Dentons Europe</p>
12:10 – 12:50	<p>PANEL DISCUSSION: IMPACT OF INVESTMENTS IN LISTED EQUITIES AND BONDS – STRIKING A BALANCE BETWEEN IMPACT, RISK AND RETURN - ENG -</p> <p>Moderator: Anton Bonnländer, Founder and Partner, Re'Public Sustainable Finance Consulting</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Jeroen Bos, Global Head of Sustainable Investing, Credit Suisse Asset Management ▪ Susanne Bregy, Head of Impact Investing, Phineo ▪ Petra Hakamo, Head of Sustainability, Evli Fund Management ▪ Johanna Köb, Head of Responsible Investment, Zurich Insurance Group ▪ Mara Schneider, Senior Associate, SRI, Quoniam Asset Management
12:50 – 13:50	LUNCH AND NETWORKING BREAK
13:50 – 14:10	<p>FIRESIDE CHAT: ZERO CARBON, A CRITICAL ESG CHALLENGE FOR THE INFRASTRUCTURE SECTOR - ENG -</p> <p>Moderator: Daniel Wiener, Founder and President, Global Infrastructure Basel (GIB) Foundation</p> <p>Guests:</p> <ul style="list-style-type: none"> ▪ William Greene, Managing Partner, Stafford Capital Partners ▪ Nick Parsons, Head of Research & ESG Policy, ThomasLloyd Group



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14:10 – 14:30 **KEYNOTE: IMPACT INVESTING IN EMERGING MARKETS: LIVE EXAMPLES FROM THE RENEWABLE ENERGY SPACE – URGENCY & COMMON SENSE** - ENG -

Speaker: Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management

14:30 – 15:10 **PANEL DISCUSSION: THE CHALLENGES AND OPPORTUNITIES OF IMPACT INVESTING IN EMERGING MARKETS** - ENG -

Moderator: Enrique Hablutzel, Co-Founder and Managing Partner, Chi Impact Capital

Panelists:

- Sarita Bartlett, Managing Director- Environment, Social, Corporate Governance and Impact (ESGI), Obviam
- Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management
- Sandrine Henton, Chief Executive and Investment Director, EG Capital
- Steffen Klawitter, Director Investor Relations, Finance in Motion
- Nick Parsons, Head of Research and ESG Policy, ThomasLloyd Group

15:10 – 15:40 **AFTERNOON COFFEE AND NETWORKING BREAK**

15:40 – 16:10 **FIRESIDE CHAT: GENDER DIVERSITY IS A MUST HAVE FOR SUSTAINABLE INVESTMENTS** - ENG -

Moderator: Manuela M. Fröhlich, Co-Founder & Partner, Fondsfrauen

Guests:

- Jessica Espinoza, Chief Executive Officer, 2X Collaborative
- Nicole Pieterse, Head of Human Resources EMEA, Swiss Re
- Francesca Tornaghi, Senior Vice President Global Industry Lead Financial Services & Consulting, The Adecco Group

16:10 – 16:50 **PANEL DISCUSSION: SUSTAINABILITY, REGENERATION AND RETURN ON INVESTMENT - THE LATEST OPPORTUNITIES IN SUSTAINABLE AGRICULTURE AND FORESTRY** - ENG -

Moderator: Gudrun Nagel, Head of Business Development Germany, responsAbility Investments

Panelists:

- Rainer Häggblom, Partner & IC Member – UB Forest Industry Green Growth Fund I LP, United Bankers
- Roger Naylor, Portfolio Manager, Evli Impact Forest Fund, Evli Fund Management
- Christian Winkler, Managing Partner, asc impact

16:50 – 17:10 **FIRESIDE CHAT: CLIMATE CHALLENGES IN INSURANCE INVESTMENTS**

Moderator: Andreas Knörzer, Managing Partner, Knörzer Consulting

Guest: Nils Ossenbrink, Managing Partner, Twelve Capital

17:10 – 17:50 **PANEL DISCUSSION: CHANGING CLIMATE FOR PRIVATE EQUITY - SUSTAINABLE INVESTING VS. RETURN MAXIMISATION?** - ENG -

Moderator: Dr. Katharina Sommerrock, Head of Investor Relations, Lighthouse

Panelists:

- Stefan den Doelder, Partner, Stafford Capital Partners
- Carl Gustavsson, Investment Professional & ESG Lead, SEB
- Dr. Andreas Nilsson, Managing Director & Head of Impact, Golding Capital Partners
- Dr. Christin ter Braak-Forstinger, LLM, CEO and Co-Founder, Chi Impact Capital

17:50 – 18:00 **CONCLUDING REMARKS BY THE CONFERENCE CHAIRMAN**

18:00 – 20:00 **APERRO, HOSTED BY** 

- ENG - : Keynote or discussion in English language